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Official Form 7
(04/07)

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF TENNESSEE (CHATTANOOGA)

In re: WINPAR HOSPITALITY CHATTANOOGA, LLC
Debtor

Case No. 1:07-bk-11908
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

I. Income from employment or operation of business

None
☒

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None ☒

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☐

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
RIVER STREET ARCHITECTURE 1604 CARTER STREET SUITE 300 CHATTANOOGA, TN 37402	4/27/07	\$11,000.00	\$6,120.00 PER WINPAK FINANCIAL STATEMENTS

None ☐

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None ☐

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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PLEASE SEE ATTACHED SCHEDULE

4. Suits and administrative proceedings, executions, garnishments and attachments

3:15 PM

Document Page 3 of 20
Win Par Hospitality Chattanooga, LLC

06/01/07

Accrual Basis

As of June 1, 2007

Response to #3 c. "Payments to all creditors who were insiders
one year prededing the commencement of the case.

Type	Date	Chk. Num	Name	Memo	Debit	Credit
Bill Pmt -Check	06/27/2006	1002	Partners At Last, LLC			10,500.00
Bill Pmt -Check	07/26/2006	1005	Partners At Last, LLC			10,500.00
Bill Pmt -Check	07/28/2006	1006	George Stuart			324.59
Bill Pmt -Check	07/28/2006	1007	John Haslett			436.08
Check	08/22/2006	1008	Partners At Last, LLC	Inv #06-0139		10,500.00
Bill Pmt -Check	11/28/2006	1014	Partners At Last, LLC			10,500.00
Bill Pmt -Check	12/13/2006	1015	Larrissa Green			427.28
Bill Pmt -Check	12/13/2006	1016	Partners At Last, LLC			10,500.00
Bill Pmt -Check	12/14/2006	1017	John Haslett			3,521.16
Bill Pmt -Check	12/14/2006	1018	Michael O'Sullivan			2,285.53
				Total		<u>59,494.64</u>

3

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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POTENTIAL CLAIMS FROM CONTRACTORS OR VENDORS INCLUDED HEREAS CREDITORS. (SCHEDULE F)
I HAVE BEEN UNABLE TO VERIFY TO DATE ANY ADDITIONAL INFORMATION.

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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4

None
☐

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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UN AWARE OF ANY PROPERTY IN THE HANDS OF A CUSTODIAN OR RECEIVER.

7. Gifts

None
☐

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None
☐

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

5

None
☒

- a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY
TRANSFERRED AND
VALUE RECEIVED

None
☒

- b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY OR DEBTOR'S
INTEREST IN PROPERTY

11. Closed financial accounts

None
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE

AMOUNT AND
DATE OF SALE
OR CLOSING

BANK OF AMERICA
390 N. ORANGE AVE
ORLANDO, FL 32801

BUSINESS CHECKING
ENDING IN 0861

\$271.33 (LISTED ON
5/21/07 SCHEDULE B)

12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF BANK OR
OTHER DEPOSITORY

NAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORY

DESCRIPTION
OF
CONTENTS

DATE OF TRANSFER
OR SURRENDER,
IF ANY

13. Setoffs

6

None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
UNAWARE OF ANY SETOFFS		

14. Property held for another person

None
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None



If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
20 N. ORANGE AVENUE 14 th FLOOR ORLANDO, FL 32801	WINPAR HOSPITALITY CHATTANOOGA, LLC	4/06-4/07

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None
☐

- a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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NO NOTICES BY A GOVERNMENTAL UNIT HAVE BEEN IDENTIFIED.

None
☐

- b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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NO RECORD OF ANY NOTICES PROVIDED BY THE DEBTOR.

None
☐

- c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None
☐

- a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

*UNKNOWN IF
DEBTOR IS A
PARTNERSHIP OR
CORPORATION*

8

NAME	LAST FOUR DIGITS OF SOC. SEC. NO / COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
☒

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
GEORGE SHELDON (NO LONGER AN EMPLOYEE)	4/06 - APPROXIMATELY 01/07

None
☒

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None
☒

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
MINABILIS VENTURES, INC (MANAGING MEMBER) MINABILIS IS CURRENTLY LOOKING FOR AND GATHERING INFO. AS A RESULT OF PREVIOUS EMPLOYEES NO LONGER WITH THE COMPANY.	200 S. ORANGE AVENUE SUITE 200 ORLANDO, FL 32801

9

None
☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

UNKNOWN IF STATEMENTS WERE ISSUED, HOWEVER, WE BELIEVE THEY WERE NOT.

20. Inventories

None
☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other basis)

None
☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None
☐

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST*
MIRABILIS VENTURES, INC. 200 S. ORANGE AVE SUITE 2800 ORLANDO, FL 32801	MANAGING MEMBER * MIRABILIS IS CONTRACTUALLY COMMITTED TO DISTRIBUTING PROFITS TO: 40% TO PRESIDION SOLUTIONS 40% TO CREDITORS IDENTIFIED ON G/L ATTACHMENT	100%

*UNKNOWN IF
DEBTOR IS A
PARTNERSHIP OR
CORPORATION*

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

*UNKNOWN IF DEBTOR IS
PARTNERSHIP OR CORP.*

None
☐

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

*ACCORDING TO MY RECORDS,
MIRABILIS VENTURES, INC. HAS ALWAYS BEEN
MANAGING MEMBER.*

10

None

- b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

UNKNOWN IF DEBTOR
IS CORP. OR
PARTNERSHIP.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION
AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

MIRABUS VENTURES, INC.

20-1833196

(MANAGING MEMBER)

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

11

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature _____
of Debtor

Date _____

Signature _____
of Joint Debtor
(if any)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief

Date 6/11/07

Signature [Signature]
Print Name and Title JAY STOLLENWERK, SECRETARY
MIRABILIS VENTURES, INC.

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

INFORMATION WITHIN AND ATTACHED TO THESE DOCUMENTS ARE BASED ON RECORDS FROM PREVIOUS OFFICERS, MADE AVAILABLE TO ME. PREVIOUS OFFICERS ARE NO LONGER WITH MIRABILIS VENTURES. MY COMMENCEMENT DATE AS AN OFFICER WAS 3/14/07.
_____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____

Social Security No. (Required by 11 U.S.C. § 110) _____

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

3:15 PM
06/01/07
Accrual Basis

Document Page 13 of 20
 WinPar Hospitality Chattanooga, LLC
 General Ledger
 As of June 1, 2007

	Type	Date	Num	Name	Memo	Debit	Credit	Balance
Bank of America								
	Check	04/27/2006		Check Order			00 00	0 00
	Deposit	06/15/2006		Deposit			00 00	60 00
	Bd Pmt - Check	06/27/2006	1001	Miller & Martin PLLC	Deposit	1 000 00		010 00
	Bd Pmt - Check	06/27/2006	1002	Partners At Last, LLC			5 515 67	-1 605 67
	Bd Pmt - Check	06/27/2006	1003	River Street Architecture			10 500 00	-15 105 67
	Bd Pmt - Check	06/27/2006	1004	Whitney & Whitney Inc			9 570 00	-24 675 67
	Deposit	06/27/2006		Deposit			8 000 00	32 675 67
	Bd Pmt - Check	07/26/2006	1005	Partners At Last, LLC	Deposit	32 800 00		124 13
	Deposit	07/26/2006		Deposit			10 500 00	-10 375 87
	Bd Pmt - Check	07/28/2006	1006	George Stuart	Deposit	10 500 00		124 13
	Bd Pmt - Check	07/28/2006	1007	John Haslett			324 59	200 46
	Deposit	07/28/2006		Deposit			436 08	636 54
	Deposit	08/22/2006		Deposit		600 00		103 46
	Check	08/22/2006	1008	Partners At Last, LLC	Inv #06-0139	10 500 00		10 663 48
	Bd Pmt - Check	09/15/2006	1009	Whitney & Whitney, Inc			10 500 00	103 46
	Deposit	09/15/2006		Deposit		26 616 72		-26 453 25
	Bd Pmt - Check	10/04/2006	1010	Florida Department of State	Articles of Amendment		25 00	163 46
	Bd Pmt - Check	11/03/2006	1012	River Street Architecture			24 081 16	138 46
	Deposit	11/03/2006		Deposit		24 081 16		23 942 70
	Deposit	11/15/2006		Deposit				138 46
	Bd Pmt - Check	11/15/2006	1013	Whitney & Whitney, Inc			14 752 50	15 138 46
	Deposit	11/15/2006		Deposit		500 00		385 00
	Deposit	11/28/2006		Deposit		10 500 00		885 00
	Bd Pmt - Check	11/28/2006	1014	Partners At Last, LLC			10 500 00	11 385 00
	Bd Pmt - Check	12/13/2006	1015	Lamson Green			427 28	885 00
	Bd Pmt - Check	12/13/2006		Partners At Last, LLC	VOID	0 00		458 69
	Bd Pmt - Check	12/13/2006	1016	Partners At Last, LLC			10 500 00	458 69
	Deposit	12/14/2006		Deposit		10 400 00		-10 041 37
	Bd Pmt - Check	12/14/2006	1017	John Haslett			3 521 16	0 358 08
	Bd Pmt - Check	12/14/2006	1018	Michael O'Sullivan			2 285 53	2 037 52
Total Bank of America						148 697 88	148 145 89	551 09
Land - 509 Riverfront Pkwy								
	General Journal	03/31/2006	7		Record Purchase of Land	3 298 533 34		0 00
	General Journal	03/31/2006	13		Assignment Rights	125 000 00		3 298 533 34
	General Journal	03/31/2006	13		Assignment Rights	120 000 00		3 333 533 34
	General Journal	03/31/2006	13		Assignment Rights	125 000 00		3 453 533 34
	General Journal	03/31/2006	13		Assignment Rights	300 000 00		3 578 533 34
	General Journal	03/31/2006	13		Assignment Rights	608 000 00		3 878 533 34
Total Land - 509 Riverfront Pkwy						4 378 533 34	0 00	4 378 533 34
Land Development Costs								
Environmental								
	Bd	10/10/2006	22308491	QORE Property Sciences	Job#063435E	20 807 63		0 00
Total Environmental						20 807 63	0 00	20 807 63
Land Development Costs - Other								
	General Journal	09/30/2006	10		Reclass Prof Fees related to Development	244 897 88		0 00
	General Journal	09/30/2006	11	Mirabilis	Record ck to Mirabilis in Pioneer Tide 9 27 06		25 000 00	244 897 88
	General Journal	09/30/2006	12	Lab Group	WinPar Chattanooga Project	27 002 85		219 897 88
	Bd	10/23/2006	102300	Baker Donelson		1 802 00		246 900 71
	Bd	11/01/2006	110100	Partners At Last, LLC		10 500 00		248 702 71
	Bd	11/08/2006	110800	Miller & Martin PLLC		1 392 94		259 202 71
	Bd	12/01/2006	Nov	Partners At Last, LLC		10 500 00		260 595 65
	Bd	12/29/2006	122906	Whitney & Whitney Inc	Bd on Contract Cameron Harbor	1 400 00		271 095 65
Total Land Development Costs - Other						267 405 65	25 000 00	272 495 65
Total Land Development Costs						316 273 28	25 000 00	293 273 28
Deposits								
	General Journal	03/31/2006	7		Record Purchase of Land		105 000 00	0 00
	General Journal	03/31/2006	8		Record Deposit on Land Purchase	105 000 00		105 000 00
Total Deposits						105 000 00	105 000 00	0 00
Equity Investments								
Total Equity Investments								0 00
Accounts Payable								
	Bd	05/09/2006	3474	River Street Architecture			9 570 00	0 00
	Bd	05/11/2006	348612	Miller & Martin PLLC			5 515 67	9 570 00
	Bd	05/11/2006		Whitney & Whitney Inc			8 000 00	15 085 67
	Bd	05/15/2006	051500	Whitney & Whitney Inc			26 616 72	23 085 67
	Bd	06/05/2006	3514	River Street Architecture	Inv#3514 Cameron Harbor II			-49 702 59
	Bd	06/09/2006	06-0133	Partners At Last, LLC			27 881 79	-72 584 38
	Bd Pmt - Check	06/27/2006	1001	Miller & Martin PLLC		5 515 67		-83 084 38
	Bd Pmt - Check	06/27/2006	1002	Partners At Last, LLC		10 500 00		-77 568 51
	Bd Pmt - Check	06/27/2006	1003	River Street Architecture		9 570 00		-87 080 51
	Bd Pmt - Check	06/27/2006	1004	Whitney & Whitney Inc		8 000 00		-95 499 51
	Bd	07/01/2006	05-0139	Partners At Last, LLC			10 500 00	-105 499 51
	Bd	07/12/2006	3553	River Street Architecture	Inv#3553 - Cameron Harbor II		8 120 00	-113 619 51
	Bd	07/14/2006	May Exp Rep	John Haslett			436 08	-66 118 51
	Bd	07/20/2006	Apr Exp Report	George Stuart			324 59	-66 554 59
	Bd	07/25/2006	3558	River Street Architecture			1 199 31	-67 754 59
	Bd Pmt - Check	07/26/2006	1005	Partners At Last, LLC		10 500 00		-78 953 89
	Bd	07/28/2006	May Exp Rep	Hexa			436 08	-83 084 38
	Bd Pmt - Check	07/28/2006	1006	George Stuart		324 59		-83 419 96
	Bd Pmt - Check	07/28/2006	1007	John Haslett		436 08		-83 856 04
	Bd	08/12/2006	081205	Whitney & Whitney, Inc			14 752 50	-98 608 54
	Bd	08/31/2006	Exp-Aug06	Michael O'Sullivan			2 285 53	-100 894 07
	Bd Pmt - Check	09/15/2006	1009	Whitney & Whitney Inc		26 616 72		-127 510 79

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Accrual BasisWin Par Hospitality Chattanooga, LLC
General Ledger
As of June 1, 2007

Type	Date	Num	Name	Memo	Debit	Credit	Balance
B3	08/22/2006	18175-0001	Miller & Martin PLLC	Cameron Square		34,672.32	62,347.50
B3	10/01/2006	65903	City of Chattanooga	Parcel #135N-A-005		5,450.82	-87,700.41
B3	10/04/2006	190408	Florida Department of State	Articles of Amendment		25.00	-87,823.41
B3 Pmt - Check	10/04/2006	1010	Florida Department of State	Articles of Amendment	25.00		-87,798.41
B3	10/05/2006	2006065026	Hamilton County Trustee	Tax Bill #2006065026		7,102.00	-94,900.41
B3	10/10/2006	22306491	QCHS Property Sciences	Job#063435E		29,807.63	-115,708.04
B3	10/23/2006	102306	Baker Donelson			1,602.00	-117,510.04
B3	10/21/2006	Jul-Oct06	John Haslett			3,521.16	-121,031.20
B3	11/01/2006	110106	Partners At Last LLC			10,500.00	-131,531.20
B3 Pmt - Check	11/03/2006	1012	River Street Architecture		24,081.16		-107,450.04
B3	11/08/2006	110806	Miller & Martin PLLC			1,302.04	-108,812.08
B3 Pmt - Check	11/15/2006	1013	Whitney & Whitney, Inc		14,752.50		-94,060.48
B3 Pmt - Check	11/28/2006	1014	Partners At Last LLC		10,500.00		-83,560.48
B3	12/01/2006	Nov	Partners At Last LLC			10,500.00	-94,060.48
B3	12/01/2006	Oct 2006	Larissa Green			427.29	-94,487.76
B3 Pmt - Check	12/13/2006	1015	Larissa Green		427.28		-94,060.48
B3 Pmt - Check	12/13/2006		Partners At Last LLC	VOID	0.00		-94,060.48
B3 Pmt - Check	12/13/2006	1016	Partners At Last LLC		10,500.00		-83,560.48
B3 Pmt - Check	12/14/2006	1017	John Haslett		3,521.16		-80,039.32
B3 Pmt - Check	12/14/2006	1018	Michael O'Sullivan		2,285.53		-77,753.79
B3	12/28/2006	122006	Whitney & Whitney, Inc			1,400.00	-79,153.79
B3	01/01/2007	Jan Fee	Partners At Last LLC			10,500.00	-89,653.79
General Journal	01/02/2007	ca	AQMI	to record services provided by AQMI for 2006 2007		100,000.00	-109,653.79
General Journal	01/09/2007	ca	Partners At Last LLC	to record that Titanium paid the bill for Win	10,500.00		-179,153.79
B3	01/30/2007	Jan2007	John Haslett			1,306.81	-180,459.80
Total Accounts Payable					148,055.80	329,515.69	-180,459.80
Related Party Payables							0.00
Due to Lebl Group							0.00
General Journal	09/30/2006	12	Lebl Group	WinPar Chattanooga Project		27,002.85	-27,002.85
Total Due to Lebl Group					0.00	27,002.85	-27,002.85
Due to Mirablis							0.00
General Journal	04/10/2006	1	Mirablis	Due to Mirablis		250.00	250.00
General Journal	04/19/2006	2	Mirablis	Due to Mirablis		7,350.00	-7,600.00
General Journal	04/19/2006	3	Mirablis	Due to Mirablis		9,720.00	-17,320.00
General Journal	04/19/2006	4	Mirablis	Due to Mirablis		28,190.48	-45,517.08
General Journal	04/19/2006	5	Mirablis	Due to Mirablis		3,147.21	-48,664.29
General Journal	04/19/2006	6	Mirablis	Due to Mirablis		1,200.00	-47,664.29
B3	05/18/2006	10650	Mirablis			10,500.00	-58,364.29
B3	05/22/2006	10633	Mirablis	Pioneer Title Company		25,000.00	-83,364.29
B3	06/09/2006	10706	Mirablis			705.00	-84,069.29
Deposit	06/15/2006		Mirablis	Deposit		1,000.00	-85,069.29
Deposit	06/27/2006		Mirablis	Deposit		32,800.00	-117,669.29
Deposit	07/26/2006		Mirablis	Deposit		10,500.00	-128,369.29
Deposit	07/29/2006		Mirablis	Deposit		800.00	-129,169.29
Deposit	08/22/2006		Mirablis	Deposit		10,500.00	-139,669.29
Deposit	09/15/2006	10916	Mirablis	Deposit		20,610.72	-160,280.01
General Journal	09/30/2006	11	Mirablis	Record ck to Mirablis fr Pioneer Title 9.27	25,000.00		-141,280.01
Deposit	11/03/2006	10990	Mirablis	Deposit		24,081.16	-165,367.17
Deposit	11/15/2006	11021	Mirablis	Deposit		15,000.00	-180,367.17
Deposit	11/15/2006		Mirablis	Deposit		500.00	-180,867.17
Deposit	11/28/2006	11035	Mirablis	Deposit		10,500.00	-191,367.17
Deposit	12/14/2006	11050	Mirablis	Deposit		16,400.00	-207,767.17
Total Due to Mirablis					25,000.00	232,767.17	-207,767.17
Due to Nexia							0.00
Total Due to Nexia							0.00
Related Party Payables - Other							0.00
Total Related Party Payables - Other							0.00
Total Related Party Payables					25,000.00	259,770.02	-234,770.02
Payroll Liabilities							0.00
Total Payroll Liabilities							0.00
Due to AQMI Strategy, Inc.							0.00
General Journal	04/27/2007	ca	River Street Architecture	to record payment made from AQMI to pay off Riverstreet Arc		11,800.00	-11,800.00
Total Due to AQMI Strategy, Inc.					0.00	11,800.00	-11,800.00
Due to Chattanooga Development							0.00
General Journal	03/31/2006	13	Assignment Rights			500,000.00	-500,000.00
Total Due to Chattanooga Development					0.00	500,000.00	-500,000.00
Due to Donald Lee							0.00
General Journal	03/31/2006	13	Assignment Rights			125,000.00	-125,000.00
Total Due to Donald Lee					0.00	125,000.00	-125,000.00
Due to MRW							0.00
General Journal	03/31/2006	13	Assignment Rights			-125,000.00	-125,000.00
Total Due to MRW					0.00	125,000.00	-125,000.00
Due to Precision							0.00
General Journal	03/31/2006	7	Record Purchase of Land			3,031,287.05	-3,031,287.05
General Journal	03/31/2006	8	Record Deposit on Land Purchase			185,000.00	-3,216,287.05
Total Due to Precision					0.00	3,216,287.05	-3,216,287.05
Due to Sebastian/MRW Mtg							0.00
General Journal	03/31/2006	13	Assignment Rights			300,000.00	-300,000.00
Total Due to Sebastian/MRW Mtg					0.00	300,000.00	-300,000.00

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Accrual Basis

Win Par Hospitality Chattanooga, LLC

General Ledger

As of June 1, 2007

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Due to Titanium Technologies, I							0.00
General Journal	01/09/2007	ca	Partners At Last, LLC	to record that Titanium paid the bill for Win Par on TLA Partner	10,500.00		-10,500.00
Total Due to Titanium Technologies, I					0.00	10,500.00	-10,500.00
Due to Wakulla Suites, Inc.							0.00
General Journal	03/31/2006	13		* Assignment Rights		120,000.00	-120,000.00
Total Due to Wakulla Suites, Inc.					0.00	120,000.00	-120,000.00
Additional Paid In Capital							0.00
Total Additional Paid in Capital							0.00
Opening Bal Equity							0.00
Total Opening Bal Equity							0.00
Retained Earnings							0.00
Closing Entry	12/31/2006				27,852.26		27,852.26
Total Retained Earnings					27,852.26	0.00	27,852.26
Amortization Expense							0.00
Total Amortization Expense							0.00
Automobile Expense							0.00
Total Automobile Expense							0.00
Bank Service Charges							0.00
Total Bank Service Charges							0.00
Cash Discounts							0.00
Total Cash Discounts							0.00
Contributions							0.00
Total Contributions							0.00
Depreciation Expense							0.00
Total Depreciation Expense							0.00
Dues and Subscriptions							0.00
Total Dues and Subscriptions							0.00
Equipment Rental							0.00
Total Equipment Rental							0.00
Fees							0.00
Bank Fees							0.00
Total Bank Fees							0.00
Fees - Other							0.00
Total Fees - Other							0.00
Total Fees							0.00
Filing Fees							0.00
Total Filing Fees							0.00
Franchise Fees							0.00
Total Franchise Fees							0.00
Insurance							0.00
Disability Insurance							0.00
Total Disability Insurance							0.00
Errors & Omissions							0.00
Total Errors & Omissions							0.00
Liability Insurance							0.00
Total Liability Insurance							0.00
Insurance - Other							0.00
Total Insurance - Other							0.00
Total Insurance							0.00
Interest Expense							0.00
Finance Charge							0.00
Total Finance Charge							0.00
Loan Interest							0.00
Total Loan Interest							0.00
Mortgage							0.00
Total Mortgage							0.00
Interest Expense - Other							0.00
Total Interest Expense - Other							0.00
Total Interest Expense							0.00
Licenses and Permits							0.00
Total Licenses and Permits							0.00

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Accrual Basis

Win Par Hospitality Chattanooga, LLC

General Ledger

As of June 1, 2007

Type	Date	Hum	Name	Memo	Debit	Credit	Balance
Meals and Entertainment							0.00
Total Meals and Entertainment							0.00
Miscellaneous							0.00
Total Miscellaneous							0.00
Payroll Expenses							0.00
Total Payroll Expenses							0.00
Postage and Delivery							0.00
Total Postage and Delivery							0.00
Printing and Reproduction							0.00
Total Printing and Reproduction							0.00
Professional Fees							0.00
Accounting							0.00
Total Accounting							0.00
Appraisal							0.00
Total Appraisal							0.00
Architect							0.00
General Journal	04/27/2007	ca	River Street Architecture	to record payment made from AQMI to pa	11,800.00		11,800.00
Total Architect					11,800.00	0.00	11,800.00
Consulting							0.00
BA	01/01/2007	Jan Fee	Partners At Last LLC	January Fee	10,500.00		10,500.00
General Journal	01/02/2007	ca	AQMI	to record services provided by AQMI for 2	100,000.00		110,500.00
Total Consulting					110,500.00	0.00	110,500.00
Engineering							0.00
Total Engineering							0.00
Legal Fees							0.00
Total Legal Fees							0.00
Professional Fees - Other							0.00
Total Professional Fees - Other							0.00
Total Professional Fees					122,300.00	0.00	122,300.00
Rent							0.00
Total Rent							0.00
Repairs							0.00
Building Repairs							0.00
Total Building Repairs							0.00
Computer Repairs							0.00
Total Computer Repairs							0.00
Equipment Repairs							0.00
Total Equipment Repairs							0.00
Repairs - Other							0.00
Total Repairs - Other							0.00
Total Repairs							0.00
Supplies							0.00
Marketing							0.00
Total Marketing							0.00
Office							0.00
Total Office							0.00
Supplies - Other							0.00
Total Supplies - Other							0.00
Total Supplies							0.00
Taxes							0.00
Federal							0.00
Total Federal							0.00
Local							0.00
Total Local							0.00
Property							0.00
Total Property							0.00
State							0.00
Total State							0.00
Taxes - Other							0.00
Total Taxes - Other							0.00
Total Taxes							0.00

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Accrual Basis

Win Par Hospitality Chattanooga, LLC

General Ledger

As of June 1, 2007

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Telephone							0.00
Total Telephone							0.00
Travel							0.00
	Bd	01/30/2007	Jan2007	John Haslett	Chatt Trip - 1/17/07	1,309.01	1,309.01
Total Travel					1,309.01	0.00	1,309.01
Utilities							0.00
Gas and Electric							0.00
Total Gas and Electric							0.00
Water							0.00
Total Water							0.00
Utilities - Other							0.00
Total Utilities - Other							0.00
Total Utilities							0.00
From Mirablis							0.00
Total From Mirablis							0.00
Other Expenses							0.00
Total Other Expenses							0.00
No accont							0.00
Total no accont							0.00
TOTAL					5,355,018.66	5,355,018.66	0.00

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Win Par Hospitality Chattanooga, LLC
A/P Aging Summary
As of June 1, 2007

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
AQMI	0.00	0.00	0.00	0.00	100,000.00	100,000.00
Baker Donelson	0.00	0.00	0.00	0.00	1,802.00	1,802.00
City of Chattanooga	0.00	0.00	0.00	0.00	5,450.82	5,450.82
Hamilton County Trustee	0.00	0.00	0.00	0.00	7,102.00	7,102.00
John Haslett	0.00	0.00	0.00	0.00	1,306.01	1,306.01
Leib Group	0.00	0.00	0.00	0.00	27,002.85	27,002.85
Miller & Martin PLLC	0.00	0.00	0.00	0.00	36,035.26	36,035.26
Mirabillis	0.00	0.00	0.00	0.00	207,767.17	207,767.17
Nexia	0.00	0.00	0.00	0.00	436.08	436.08
QORE Property Sciences	0.00	0.00	0.00	0.00	20,807.63	20,807.63
River Street Architecture	0.00	0.00	0.00	0.00	6,120.00	6,120.00
Whitney & Whitney, Inc.	0.00	0.00	0.00	0.00	1,400.00	1,400.00
TOTAL	0.00	0.00	0.00	0.00	415,229.82	415,229.82

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06/01/07

Win Par Hospitality Chattanooga, LLC
A/P Aging Detail
 As of June 1, 2007

Type	Date	Num	Name	Due Date	Aging	Open Balance
Current						
Total Current						
1 - 30						
Total 1 - 30						
31 - 60						
Total 31 - 60						
61 - 90						
Total 61 - 90						
> 90						
General Journal	4/19/2006	1	Mirabilis			250.00
General Journal	4/19/2006	2	Mirabilis			7,350.00
General Journal	4/19/2006	3	Mirabilis			9,720.60
General Journal	4/19/2006	4	Mirabilis			26,196.48
General Journal	4/19/2006	5	Mirabilis			3,147.21
General Journal	4/19/2006	6	Mirabilis			1,200.00
Bill	5/18/2006	10656	Mirabilis	5/28/2006	369	10,500.00
Bill	5/22/2006	10633	Mirabilis	6/1/2006	365	25,000.00
Deposit	6/15/2006		Mirabilis			1,000.00
Bill	6/8/2006	10706	Mirabilis	6/18/2006	348	705.00
Deposit	6/27/2006		Mirabilis			32,800.00
Bill	7/12/2006	3553	River Street Architecture	7/22/2006	314	6,120.00
Deposit	7/26/2006		Mirabilis			10,500.00
Deposit	7/28/2006		Mirabilis			800.00
Bill	7/28/2006	May Exp Rep	Nexia	8/7/2006	298	436.08
Deposit	8/22/2006		Mirabilis			10,500.00
Deposit	9/15/2006	10916	Mirabilis			26,616.72
General Journal	9/30/2006	11	Mirabilis			-25,000.00
General Journal	9/30/2006	12	Leib Group			27,002.85
Bill	9/22/2006	18175-0001	Miller & Martin PLLC	10/2/2006	242	34,672.32
Bill	10/1/2006	65903	City of Chattanooga	10/11/2006	233	5,450.82
Bill	10/10/2006	22306491	QORE Property Sciences	10/20/2006	224	20,807.63
Bill	10/23/2006	102306	Baker Donelson	11/2/2006	211	1,802.00
Deposit	11/3/2006	10990	Mirabilis			24,081.16
Deposit	11/15/2006	11021	Mirabilis			15,000.00
Deposit	11/15/2006		Mirabilis			500.00
Bill	11/8/2006	110806	Miller & Martin PLLC	11/18/2006	195	1,362.94
Deposit	11/28/2006	11035	Mirabilis			10,500.00
Deposit	12/14/2006	11050	Mirabilis			16,400.00
General Journal	1/2/2007	ca	AQMI			100,000.00
Bill	12/29/2006	122906	Whitney & Whitney, Inc.	1/8/2007	144	1,400.00
Bill	1/30/2007	Jan2007	John Haslett	2/9/2007	112	1,306.01
Bill	10/5/2006	2006065826	Hamilton County Trustee	2/28/2007	93	7,102.00
Total > 90						415,229.82
TOTAL						415,229.82

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Win Par Hospitality Chattanooga, LLC
A/R Aging Summary
As of June 1, 2007

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
TOTAL	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>